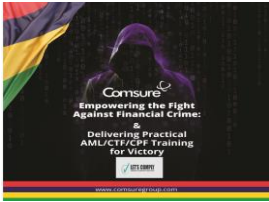
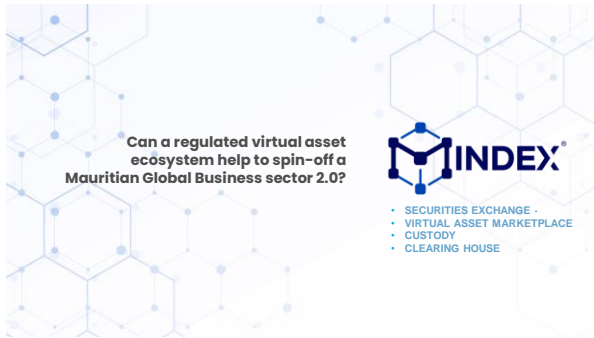


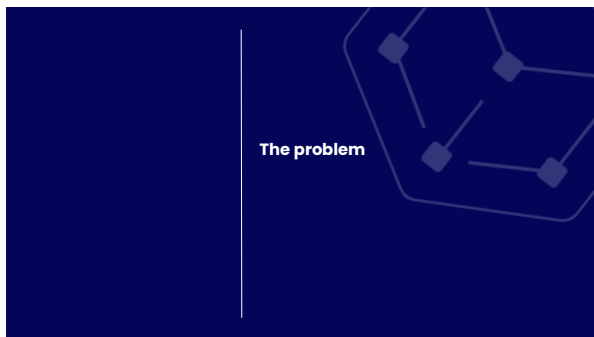
Jessica Naga
Can a regulated virtual asset ecosystem help to spin-off a Mauritian Global Business Sector 2.0?
AUGUST 30 2024



1

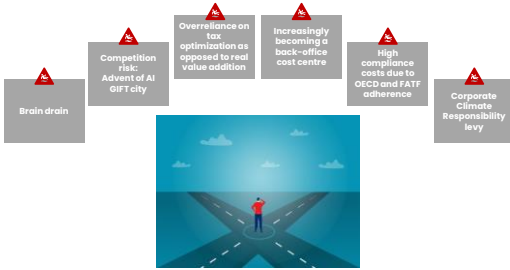


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Our offshore sector is standing at crossroads



4

5

The opportunity for Africa: Unlocking its true potential

Optimising the core attributes of the continent

- By 2050, 1 in 4 people on the planet will reside on the continent
- Endowed with natural resources including minerals, oil and gas
- Home to some of the world's fastest-growing economies

Leveraging emerging technologies

- The use of technology to provide innovative financial services and products
- Reduce underbanked populations
- Stimulate economic activity by facilitating easier and faster transactions
- Creation of new job opportunities

Harvesting on Mauritius' reputation as a global IFC

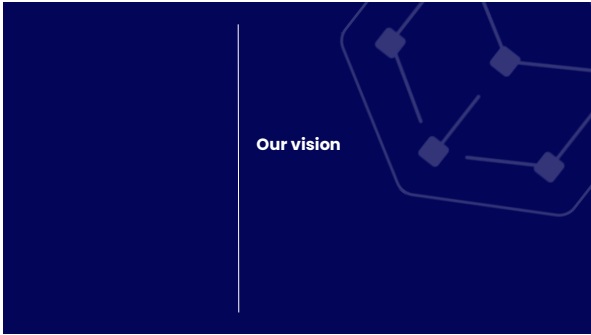
- Investment-friendly & comprehensive regulatory frameworks in line with AIFD standards
- Impressive track record, political stability and sound economic growth
- Most business-friendly country in Africa
- Established network of DTAs and IPAs
- Capable of dealing with no exchange control provisions
- A well developed legal, banking & accounting sector

Tipping into the Global Virtual Assets wave

- Major economies are regulating the Virtual Assets sector including the EU, Japan, UK, Singapore, Switzerland and the UK
- Crypto currencies are becoming increasingly recognised as a medium of exchange. E.g. large corporates, desktop publishers. Crypto includes PayPal, Tesla, Starbucks, Microsoft, etc.
- More than 100 Central Banks are considering the issuance of CBDCs
- Total market capitalisation of all cryptocurrencies: USD 1,050,000,000,000 on 02 April 24
- The overall crypto trading 24 hour trading volume reached USD 17.8bn
- It is estimated that 7% of global HNWIs have already invested into digital assets

Levers of growth

6

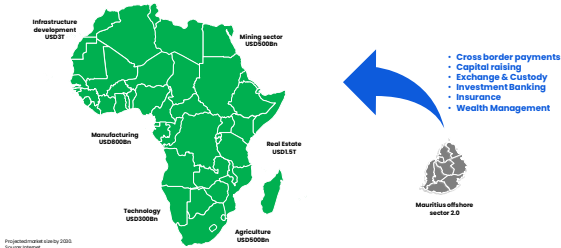


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Becoming the largest FDI conduit for Africa

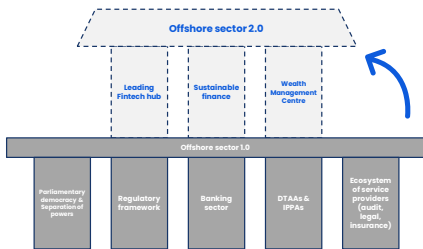
Mauritius is ready to become the go-to destination to support Africa's emerging sectors



8



Building on our existing pillars

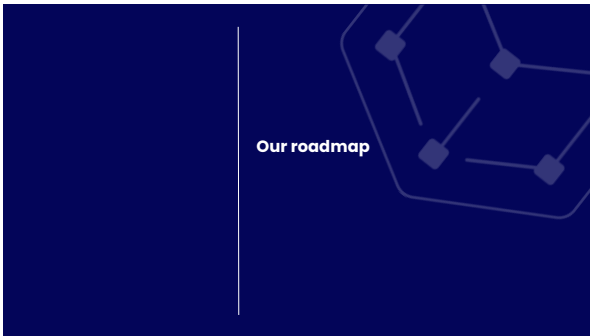


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From a tax-friendly to a value-adding jurisdiction



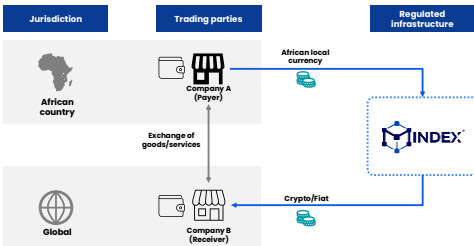
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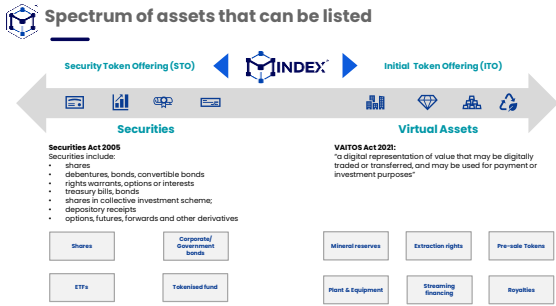
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FX exchange for African currencies

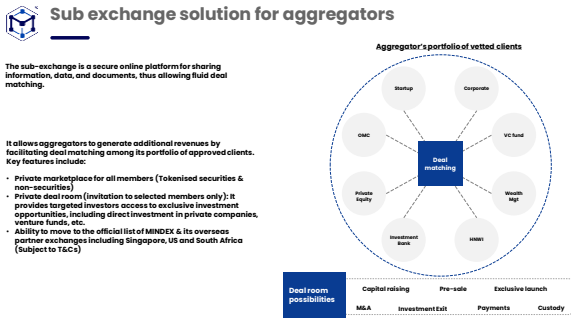
MDEX Exchange aims to offer the possibility of exchanging African local currencies into hard currencies in the likes of USD, GBP & EURO, while using virtual asset rails in between, and vice versa. Business operators can thus perform seamless FX exchange using MDEX's regulated infrastructure.



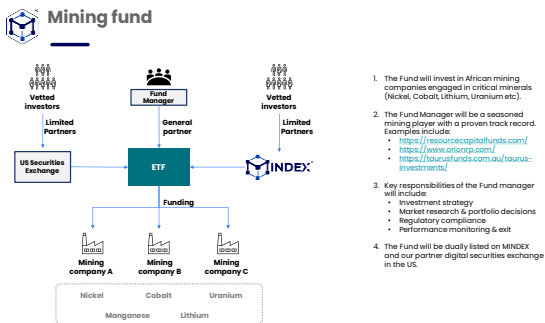
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14



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Tapping into crypto liquidity

28 Aug 2024

\$84.47 billion

Trading Volume of Crypto for a period of 24 hours 1



420m Crypto users worldwide

- 88,200 Crypto millionaires
- 182 Crypto centi-millionaires
- 22 Crypto billionaires

71% Of global HNWs have invested in digital assets

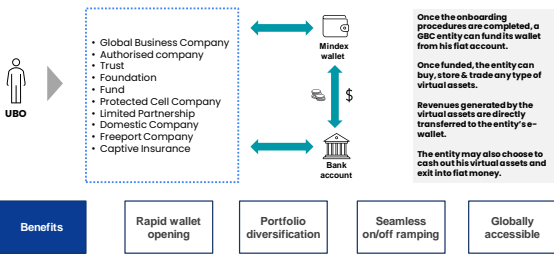
- 90% Are individuals under 40 years old

USD2.2T Total Market Capitalisation of cryptocurrencies

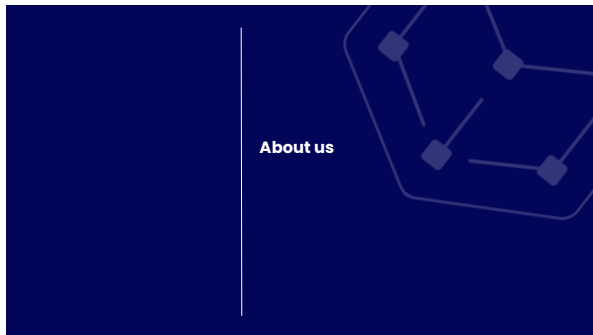
Sources: 1) coinmarketcap.com/crypto/

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Global business sector



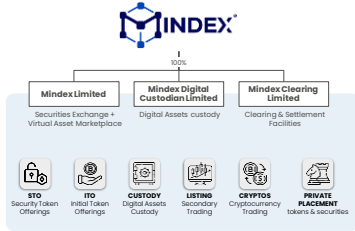
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A fully regulated infrastructure

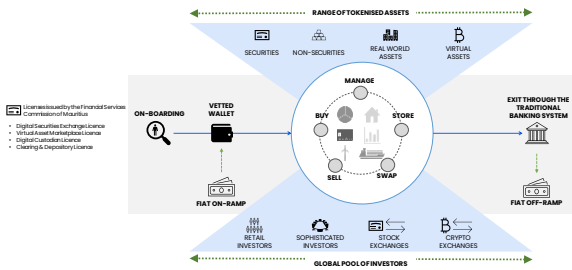
- One roof, all asset types:**
Maximum diversification,
Ultimate full atomic swap
- Opening routes for all:**
open to retail investors,
quenching liquidity droughts
- Best quality assets:**
international institutional-grade
partners & tailored Due Dil.
- Non stop efficiency:**
Disintermediated, 24/7 trading,
Instant Settlement



19

Our solution: A fully regulated digital infrastructure

"The only inclusive institutional-grade Digital Assets infrastructure that connects the widest range of assets to a global pool of investors."



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Why MINDEX?

We operate a fully regulated infrastructure with 4 licenses issued by FSC Mauritius.

Securitized, non-securitized and real-world assets on blockchain or blockchain-powered platform

Democratization of investment & giving issuers access to a global pool of investors.

Streamlined KYC & strong due diligence partners

Allowing disintermediation, highly secured, transparent and 24/7 trading gateway to the traditional banking system

Regulated & Licensed

Asset agnostic, including Govt assets

Retail & Institutional Inclusive

Robust compliance framework

Optimized Efficiency & Secure On/off-ramping



Insured

Best quality assets

Africa focused

Cutting-edge tech

Total Innovation

Fully insured by leading financial service group

Best quality assets created with the support of reputable professionals

We create an interoperable network to facilitate the on-chain, off-chain trading of African assets, with Africa on-boarded

Currently leveraging blockchain which ensure transparency and immutability as well as enable fractionalization of assets

Ongoing revenue for issuers based on the secondary trading volume of the listed asset

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Contact info:
Email: info@mindex.group
Address: 19, Riverwalk, Vacoas, Mauritius

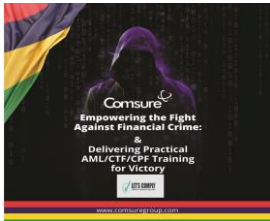
Website: mindex.group
Linkedin: [MINDEX Group](https://www.linkedin.com/company/mindex-group)



- SECURITIES EXCHANGE
- VIRTUAL ASSET MARKETPLACE
- CUSTODY
- CLEARING HOUSE

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COMSURE AND LET'S COMPLY THANK YOU FOR YOUR SUPPORT



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